

COVID-19 ROUND 4 RESEARCH:

IMPACT TO SUPPLY CHAIN

A fourth round survey was conducted by Institute for Supply Management® between Dec. 22, 2020 – Jan. 11, 2021. This survey included over 770 respondents and focused on the impact of the global COVID-19 pandemic.

Overall Sentiment

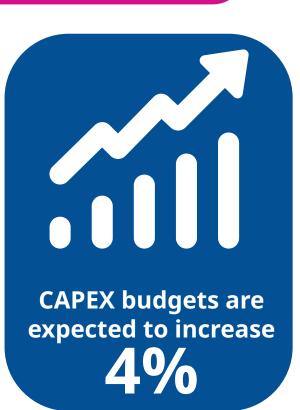


say they feel better about the next 12 months



are expected to increase

7.8%



TOP 3 CONCERNS







Risks to Suppliers



concerned about increased risk to Tier-1 suppliers



increased risk to Tier-2 and lower suppliers



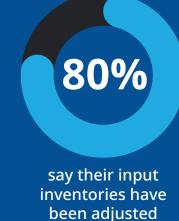
Tier-1 suppliers closing

concerned about



Tier-2 and below suppliers closing

concerned about





Shipment / Supply Delays



in shipment/supply

concerned about delays

longer











On average, manufacturing is

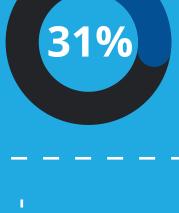
continuing to revive in all areas:



work

concerned about

managing remote





infrastructure

concerned about

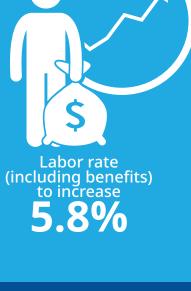
in remote work

the need to invest



headcount Q2 of 2021





9%

For more resources and to download the COVID-19 Round 4 white paper, visit



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What's Next?