

# SRM Checklist 1 of 3

Checklist	Agree	Neutral	Disagree	N/A
SRM objectives and resources are identified in support of supplier relationships with allocation of resources and executive leadership				
SRM team members understand and assume their roles and responsibilities				
Reviews are scheduled and performed with formal templates				
Formal escalation process has been documented and established				
A process exists to communicate additional gaps and issues in the supplier relationship				
Objectives for diversifying the supply base are communicated, understood, and implemented				

# SRM Checklist 2 of 3

Checklist	Agree	Neutral	Disagree	N/A
Supplier metrics and targets have been defined and aligned with business needs				
Service level agreements, performance targets, and consequences of failure are contractually documented and clearly understood				
Scorecards and dashboards guide the periodic tracking and reporting of supplier performance				
Action plans are used and support improvement processes				
Supplier management process defines the consequences of underperformance as well as the rewards for excellence				
Supplier management processes identify diverse suppliers in need of improvement				



# SRM Checklist 3 of 3

Checklist	Agree	Neutral	Disagree	N/A
Supplier capability gaps are formally assessed against business requirements				
Supplier communicates opportunities to identify value creation ideas and opportunities				
Supplier mentoring needs are consistently prioritized and plans to meet those needs are developed				
Mentoring opportunity costs and benefits are measured				
Mentoring opportunities are selected and implemented				
Diverse suppliers are identified and engaged in mentoring programs				

